



Prakit Holdings Public Company Limited

88 SOI SUKHUMVIT 62, SECTION 3, PHRA KHANONG TAI, PHRA KHANONG, BANGKOK 10260, THAILAND.
TEL: (66-2) 715 – 3000 FAX: (66-2) 332 – 8544, 332-8522

PH 11/2025

- Translated -

July 14, 2025

Subject: Notification of Capital Increase in an Associate Company, Constituting an Asset Acquisition

To: The President
The Stock Exchange of Thailand

Prakit Holdings Public Company Limited ("the Company") would like to inform the Board of Directors Meeting resolution No.7/2025 held on July 14, 2025 at the office No. 88 Sukhumvit 62 section 3, Phra Khanong Tai, Phra Khanong, Bangkok, to approve Company's asset acquisition, namely the purchase of additional 190,400 ordinary shares in Sukhumvit 62 Medical Company Limited ("Medical") at their par value of 100 baht per share, totaling 19,040,000 baht. This is in addition to the 652,800 rights-allocated capital increase shares, which amounted to 65,280,000 baht, or 32% of the new registered capital. The total investment in newly issued shares will be 6,283,200 shares, amounting to 628,320,000 baht, or 33% of Medical's registered capital after the capital increase is completed.

This transaction is classified as an acquisition of assets of the Company pursuant to the Notification of the Capital Market Advisory Board No. Tor Jor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets, and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets B.E. 2547. The total value and more details of the transaction are shown in the Information Memorandum on the Disposition of Assets enclosed herein. Moreover, The Company has to notify its shareholders in writing of the decision to enter into the transaction within 21 days from the date reported to SET.

In this regard, the transaction is not the related transaction by the Notification of the Capital Market Supervisory Board No. Tor Jor 21/2551 Re: Rules on Connected Transactions (include additional Notification), which refers to the Notification of the Stock Exchange of Thailand Re: Disclosure of information and other acts of listed companies concerning the Connected Transaction B.E.2546 (include additional Notification).

Yours sincerely

- Signature -

(Mr. Prakit Apisarnthanarax)

Chairman



**Information Memorandum on the Acquisition of Asset
of
Prakit Holdings Public Company Limited (Company)**

As resolved by the Board of Directors' Meeting No.7/2025 on July 14, 2025, the Company was approved to purchase 190,400 newly issued ordinary shares of Sukhumvit 62 Medical Company Limited ("Medical") at a price equal to the par value of the ordinary shares, or 100 baht per share, amounting to 19,040,000 baht or 1 percent of Medical's registered capital after the capital increase is completed. The details of the transaction are as follows:

1. Date of Transaction

Resolution of the Board of Directors' Meeting No.7/2025 held on July 14, 2025

2. Related Parties and Relationship with the Company

Seller:	Prakit Holdings Public Company Limited ("Company")
Buyer:	Sukhumvit 62 Medical Company Limited ("Medical")
Relation:	Sukhumvit 62 Medical Company Limited is an associate company of the Company.

- 2.1. Sukhumvit 62 Medical Company Limited has a registered capital of 17,000,000 shares with a par value of 100 baht per share, totaling 1,700,000,000 baht.
- 2.2. Sukhumvit 62 Medical Company Limited will undertake a capital increase of an additional 2,040,000 shares at 100 baht per share, amounting to 204,000,000 baht. This will bring the total registered capital after the increase to 19,040,000 shares, or 1,904,000,000 baht, with rights offered to existing shareholders proportionally to their current holdings.
- 2.3. The Company's Board of Directors' Meeting No. 6/2025, held on June 17, 2025, resolved to approve the capital increase in Medical according to the Company's pre-emptive rights, representing 32% of the registered capital, or 652,800 shares, for a total of 65,280,000 baht.
- 2.4. Following the exercise of pre-emptive rights by shareholders, there remained unsubscribed new shares due to certain shareholders not exercising their rights. Sukhumvit 62 Medical Company Limited considered and approved the allocation of these remaining new shares to existing shareholders.
- 2.5. The Company's Board of Directors' Meeting No. 7/2025, held on July 14, 2025, resolved to approve an additional capital increase in Medical of 190,400 shares, amounting to 19,040,000 baht, or 1% of the new registered capital.
- 2.6. After the capital increase, the Company's total common shareholding in Sukhumvit 62 Medical Company Limited will be 6,283,200 shares, totaling 628,320,000 baht, or 33% of the registered capital.



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3. Detail of Asset

3.1. General Information

Company's Name	Sukhumvit 62 Medical Company Limited
Registration Date	March 6, 2014
Nature of Business	Private Hospital Business
Registration Number	0105568038464

3.2. Board of Directors

- | | |
|---------------------------------|--------------------------------|
| 1. M.R. Pridiyathorn Devakul | 2. Mr. Chutintorn Darakarn |
| 3. Ms. Dalad Subtaweechaikul | 4. Mrs. Jantree Darakarn |
| 5. Mr. Prakrit Apisarnthanarak | 6. Mr. Singh Tangtatsawat |
| 7. Mr. Apirak Apisarnthanarak | 8. Mr. Manu Liawpairoj |
| 9. Mr. Pakawat Kowitwattanapong | 10. Mr. Nattapon Akkalawan |
| 11. Mr. Anucha Apisarnthanarak | 12. Ms. Phasuk Raksawong |
| 13. Mr. Nattapon Dechwitak | 14. Ms. Siriwan Wong-ariyakawi |
| 15. Mr. San Senadisai | |

The directors authorized to bind the company are either Mr. Chutintorn Darakarn, Ms. Dalad Subtaweechaikul, or Mrs. Jantree Darakarn, acting jointly with Mr. Prakrit Apisarnthanarak, Mr. Pakawat Kowitwattanapong, Mr. Anucha Apisarnthanarak, or Mr. Apirak Apisarnthanarak, for a total of two signatories.

3.3. Shareholding Structure

Shareholder Structure Before Capital Increase

No.	Shareholder	Share Amount	Percentage
1	Prakit Holdings Public Company Limited	5,440,000	32.00
2	Saha Union Public Company Limited	4,000,000	23.53
3	Sahapatanapibul Public Company Limited	3,000,000	17.65
4	Promart International Company Limited	500,000	2.94
5	M.R. Pridiyathorn Devakul	500,000	2.94
6	Mr. Uthit Thamwatin	500,000	2.94
7	Yodkun Food Company Limited	500,000	2.94
8	Ms. Rattanawadi Senadisai	390,000	2.29
9	Mr. Chanin Wongkusolkrit	250,000	1.47
10	Mr. Chavalit Limatibun	200,000	1.18
11	Mr. Wirot Thanalongkorn	200,000	1.18



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12	Mr. Prakrit Apisanthanarax*	137,500	0.81
13	Mr. Wongchai Saeng-arayakun	102,500	0.60
14	Mr. Singh Tangtatsawat	100,000	0.59
15	Mr. Chanet Saeng-ariyakun	92,500	0.54
16	Mr. Bodin Saeng-ariyakul	92,500	0.54
17	Mr. Anont Saeng-arayakul	92,500	0.54
18	Ms. Pavinee Apisanthanarak*	50,000	0.29
19	Mr. Apirak Apisanthanarak	50,000	0.29
20	Mr. Anucha Apisanthanarak*	50,000	0.29
21	Mrs. Piyabhorn Apisanthanarak*	50,000	0.29
22	Mrs. Urairat Apisanthanarak*	50,000	0.29
23	Ms. Atcharawan Atsawaratnaporn	50,000	0.29
24	Ms. Sarinthon Sukonthaman	50,000	0.29
25	Mr. Thiraphon Sukonthaman	50,000	0.29
26	Mrs. Supavee Apisanthanarak*	50,000	0.29
27	Mr. Pharaoh Utmanant	40,000	0.24
28	Ms. Suwichayarn Utmanan	40,000	0.24
29	Mr. Kritsada Rachayon	40,000	0.24
30	Mr. Jessada Rajayon	40,000	0.24
31	Mr. Phanuwat Rachayon	40,000	0.24
32	Mr. Atthaphon Rachayon	40,000	0.24
33	Mr. Montree Rachayon	40,000	0.24
34	Mr. Phakawat Kovitwatthanapong	30,000	0.18
35	Mrs. Khoranee Thianthai	30,000	0.18
36	Mr. Preecha Chaochotechuang*	30,000	0.18
37	Mr. Phisal Prahasdangkura*	20,000	0.12
38	Ms. Pranisa Kovitwatthanapong	10,000	0.06
39	Ms. Phanipak Kovitwatthanapong	10,000	0.06
40	Mr. Manu Liawpairoj	10,000	0.06
41	Dr. Prapan Apisanthanarak*	10,000	0.06
42	Mr. Chutha Thianthai	10,000	0.06
43	Ms. Chulanee Thianthai	10,000	0.06
44	Mr. Supot Wuttikarn	2,500	0.01
Total		17,000,000	100.00



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Remarks: 1. Mr. Prakit Apisanthanarak, Mr. Apirak Apisanthanarak, Mr. Preecha Chaochotechuang and Mr. Phisal Prahadsangkura are the Company's Directors.

2. Mrs. Urairat Apisanthanarak is Mr. Prakit Apisanthanarak's spouse.

3. Mr. Anucha Apisanthanarak is Mr. Prakit Apisanthanarak's son.

4. Mrs. Piyabhorn Apisanthanarak is Mr. Anucha Apisanthanarak's spouse.

5. Ms. Pawinee Apisanthanarak is Mr. Prakit Apisanthanarak's daughter.

6. Mrs. Supavee Apisanthanarak is Mr. Apirak Apisanthanarak's spouse.

7. Dr. Prapan Apisanthanarak is Mr. Prakit Apisanthanarak's brother.

Shareholder Structure After Capital Increase

No.	Shareholder	Share Amount	Percentage
1	Prakit Holdings Public Company Limited	6,283,200	33.00
2	Saha Union Public Company Limited	4,000,000	21.01
3	Sahapatanapibul Public Company Limited	3,360,000	17.65
4	Mr. Uthit Thamwatin	700,000	3.68
5	Promart International Company Limited	560,000	2.94
6	M.R. Pridiyathorn Devakul	560,000	2.94
7	Yodkun Food Company Limited	560,000	2.94
8	Ms. Rattanawadi Senadisai	500,000	2.63
9	Mr. Chanin Wongkusolkrit	280,000	1.47
10	Mr. Chavalit Limatibun	224,000	1.18
11	Mr. Wirot Thanalongkorn	200,000	1.05
12	Mr. Prakit Apisanthanarak*	190,000	1.00
13	Union Button Corporation Company Limited	125,000	0.66
14	Mr. Singh Tangtatsawat	112,000	0.59
15	Mr. Wongchai Saeng-arayakun	102,500	0.54
16	Mr. Chanesorn Saeng-ariyakun	92,500	0.49
17	Mr. Bodin Saeng-ariyakul	92,500	0.49
18	Mr. Anont Saeng-arayakul	92,500	0.49
19	Ms. Atcharawan Atsawaratnaporn	56,000	0.29
20	Ms. Pavinee Apisanthanarak*	50,000	0.26
21	Mr. Apirak Apisanthanarak	50,000	0.26



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22	Mr. Anucha Apisarnthanarak*	50,000	0.26
23	Mrs. Piyabhorn Apisarnthanarak*	50,000	0.26
24	Mrs. Urairat Apisarnthanarak*	50,000	0.26
25	Ms. Sarinthon Sukonthaman	50,000	0.26
26	Mr. Thiraphon Sukonthaman	50,000	0.26
27	Mrs. Supavee Apisarnthanarak*	50,000	0.26
28	Prakit and Associates Company Limited*	46,500	0.24
29	Mr. Kritsada Rachayon	44,800	0.24
30	Mr. Jessada Rajayon	44,800	0.24
31	Mr. Phanuwat Rachayon	44,800	0.24
32	Mr. Atthaphon Rachayon	44,800	0.24
33	Mr. Montree Rachayon	44,800	0.24
34	Mr. Preecha Chaochotechuang*	40,000	0.21
35	Mr. Pharaoh Utmanant	40,000	0.21
36	Ms. Suwichayarn Utmanan	40,000	0.21
37	Mrs. Khoranee Thianthai	36,000	0.19
38	Mr. Phakawat Kovitwatthanapong	33,600	0.18
39	Mr. Phisal Prahasdangkura*	22,400	0.12
40	Ms. Pranisa Kovitwatthanapong	11,200	0.06
41	Ms. Phanipak Kovitwatthanapong	11,200	0.06
42	Mr. Manu Liawpairoj	11,200	0.06
43	Dr. Prapan Apisarnthanarak*	11,200	0.06
44	Mr. Chutha Thianthai	10,000	0.05
45	Ms. Chulanee Thianthai	10,000	0.05
46	Mr. Supot Wuttikarn	2,500	0.01
Total		19,040,000	100.00

Remarks: 1. Mr. Prakit Apisarnthanarak, Mr. Apirak Apisarnthanarak, Mr. Preecha Chaochotechuang and Mr. Phisal Prahasdangkura are the Company's Directors.

2. Mr. Prakit Apisarnthanarak and Mr. Apirak Apisarnthanarak are controlling persons of Prakit and Associates Company Limited.

3. Mrs. Urairat Apisarnthanarak is Mr. Prakit Apisarnthanarak's spouse.

4. Mr. Anucha Apisarnthanarak is Mr. Prakit Apisarnthanarak's son.



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5. Mrs. Piyabhorn Apisamthanarak is Mr. Anucha Apisamthanarak's spouse.

6. Ms. Pawinee Apisamthanarak is Mr. Prakit Apisamthanarak's daughter.

7. Mrs. Supavee Apisamthanarak is Mr. Apirak Apisamthanarak's spouse.

8. Dr. Prapan Apisamthanarak is Mr. Prakit Apisamthanarak's brother.

3.4. Summary of Financial Position and Operating Results of Medical

Unit : Baht

	2022	2023	2024	31 Mar 2025
Total Assets	2,385,492,390	2,300,636,762	2,271,857,324	2,190,188,354
Total Liabilities	1,014,980,274	1,200,288,364	1,611,830,009	1,607,470,506
Total Shareholders' Equity	1,370,512,116	1,100,348,398	660,027,315	582,717,848
Total Revenue	34,167,551	323,531,468	529,778,070	187,462,651
Total Expenses	189,838,283	748,695,186	970,099,153	264,772,117
Net Profit (Loss)	(155,670,732)	(425,163,718)	(440,321,083)	(77,309,466)

Sukhumvit 62 Medical Co.,Ltd.'s financial statements as of March 31, 2025, reviewed by Bunchikij Co.,Ltd.

4. Size of Transaction

Details of Net Tangible Assets (NTA) Calculation

Unit : Baht

	Company*	Medical**
Total Assets	1,275,684,651	2,190,188,354
(Minus) Intangible Assets	15,130,612	64,784,435
(Minus) Total Liabilities	466,591,874	1,607,470,506
(Minus) Non-controlling Interests	231,492	-
Net Tangible Assets (NTA)	793,730,673	517,933,413
Profit (Loss) Attributable to Owners of the Company	(13,288,629)	(77,309,466)

Remarks : * The Company's consolidated financial statements as of March 31, 2025, reviewed by Mr.

Thanakorn Fakfaipol, CPA no. 4879, Bunchikij Company Limited.

**Medical's financial statements as of March 31, 2025, reviewed by Bunchikij Company Limited.

Details of Transaction Size Calculation according to the notifications regarding acquisition or disposal of assets:

Calculation Basis	Transaction Size
1. Net Tangible Asset Value	0.65%
2. Net Profit	5.82%
3. Total Value of Consideration	1.49%
4. Capital Share Value	N/A



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When combined with other asset acquisitions within the past 6-month period, the details and total transaction size are as follows:

Transaction	Date	Transaction Size (%)			
		NTA	Net Profit	Total Value of Consideration	Capital Share Value
Purchase of newly issued ordinary shares of Apisombat Co.,Ltd.	May 16, 2025	2.39	N/A	1.49	N/A
Purchase of newly issued ordinary shares of Medical	June 17, 2025	2.24	19.95	5.12	N/A
Purchase of newly issued ordinary shares of Medical	July 14, 2025	0.65	5.82	1.49	N/A
Total		5.28	25.77	8.10	N/A

Based on the calculation of the asset acquisition transaction size as detailed above, the transaction has a maximum size of 25.77 percent according to the asset value criteria, with a size value over 15% but lower than 50% according to the transaction size calculation criteria. This transaction is categorized as a type 2 transaction under the notification regarding the acquisition or disposition of assets. The Company is obligated to disclose information to the Stock Exchange of Thailand (SET) and must send the information memorandum to shareholders within 21 days from the date of disclosure to the SET.

5. Payment Terms

The purchase price for the common shares of Sukhumvit 62 Medical Company Limited is set at their par value of 100 baht per share. The Company will pay the full amount in cash, totaling 19,040,000 baht within July 31, 2025.

Source of Funds Used: The Company's working capital.

6. Expected Benefits from Entering into the Transaction

This investment in the capital increase of Sukhumvit 62 Medical Company Limited will enhance the liquidity of Sukhumvit 62 Medical Company Limited's operations. As an associate company, this investment aims to foster long-term sustainability and returns for the Company, its group, and its shareholders.

7. Opinion of the Board of Directors on the Transaction

Board of Directors has considered various information and the opinion of the Audit Committee regarding this transaction, with primary consideration for the Company's best interests. The Board considers entering into this



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connected transaction is reasonable and beneficial for increasing liquidity for the Company's associated business, thereby enhancing the long-term stability of the Company. Therefore, the Board of Directors unanimously resolved to approve the aforementioned the acquisition of asset.

8. Opinion of the Audit Committee and/or Directors which Is Different from the Board of Directors

- None -

The company hereby certifies that the information contained in this report is true and complete in all respects.

- Signature -

(Mr. Prakit Apisarnthanarax)

Chairman